# UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: W. R. Grace & Co., et al

Case No. 01-01139 Jointly Administered Reporting Period: March 2002

# MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

		<b>D</b> ognment	
FREQUERED DO CHAYEERAS	J	Attached	Avracheil
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1	X	
	(con't)		
Copies of bank statements		X	
Cash disbursements journals		· · · · · · · · · · · · · · · · · · ·	Not available
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Postpetition Taxes	MOR-4	X	
Copies of IRS Form 6123 or payment receipt		<u> </u>	Not available
Copies of Federal income tax returns filed during reporting period			None filed
Summary of Unpaid Postpetition Debts	MOR-4		See Note #4
Listing of aged accounts payable			See Note #4
Accounts Receivable Reconciliation and Aging	MOR-5	X	
Debtor Questionnaire	MOR-5	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) the true and correct to the best of my knowledge and belief.	at this report and the documents attached are
Signature of Debtor	Date
Signature of Joint Debtor	Date
Signature of Authorized Individual*	25 APRIL 2007_ Date
Robert M. Tarola Printed Name of Authorized Individual	Senior Vice President and Chief Financial Officer Title of Authorized Individual

<sup>\*</sup>Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

# W. R. Grace & Co. Monthly Financial Report March 31, 2002

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#### **Bank Statements**

#### Federal Income Tax Returns

None Filed

#### Forward-Looking Information

This monthly financial report contains forward-looking information that involves risks and uncertainties. For such information, Grace claims the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995. Actual results could differ materially from the results predicted, and reported results should not be considered as a indication of future performance. Factors that could cause actual results to differ from those contained in the forward-looking information include those factors set forth in Grace's most recent Annual Report on Form 10-K and quarterly reports on Form 10-Q, which have been filed with the Securities Exchange Commission.

### Statement of Confidentiality

The information contained in the monthly financial report contains confidential information of W. R. Grace & Co. and its subsidiaries (the "Confidential Information"). The Confidential Information has been prepared solely for information purposes and may not be disclosed to any person or entity or reproduced, disseminated or disclosed, in whole or in part, except to officers, directors, employees, and representatives of the recipient ("Representatives") or as required by applicable law or regulation. By receipt of the Confidential Information, each recipient agrees to (1) use the Confidential Information only to enhance its understanding of Grace and its businesses, and (2) inform its Representatives of the confidential nature of such information and direct them to treat such information in accordance with the terms. Each recipient agrees to be responsible for any breach of these provisions by any of its Representatives.

**Monthly Operating Report** 

# W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1

March 2002	JP Morgen Chase Disbursement 9101013572	Wachovia Lockbox 6619039102	First Union Deposit Acct 2199500021812	First Union Payroll 2079900003615	First Union Money Market 8025296271	First Union Depository 2000006910969	Merril Lynch Investment 3323735
CASH BEGINNING OF MONTH	\$ 70,413		\$ 306,589	\$ (165,041)		\$ 3,744	\$ 22,271,927
RECEIPTS	tani ridhata	民國的自然實際	學自治學以上。			and the state of the second of	<b>《集》等"集造"。</b>
ALOLI 10	1	No Activity			No Activity	No Activity	
ACCOUNTS RECEIVABLE - THIRD PARTIES							
ACCOUNTS RECEIVABLE - INTERCOMPANY							
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI							
DIP BORROWINGS							
TRANSFERS IN - THIRD PARTIES			2,786,914				72,602
TRANSFERS IN - NONFILING ENTITIES						<u> </u>	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	227,430		<u></u>	7,529,546			60,200,000
MISCELLANEOUS					<u> </u>		
TOTAL RECEIPTS	227,430		2,786,914	7,529,546	- 7	-	60,272,602
DISBURSEMENTS			<b>国动脉系统第1257</b> 183				是都是對於
PAYROLL				4,557,805			
PAYROLL TAXES	<u></u>	·		2,929,329			
TRADE PAYABLES - THIRD PARTIES			<u> </u>			<u> </u>	
TRADE PAYABLES - INTERCOMPANY			<u> </u>	ļ		<u> </u>	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		ļ					
DIP PRINCIPAL REPAYMENTS	<u> </u>		<u> </u>			<del> </del>	<del></del>
DIP INTEREST AND USAGE FEES	<u> </u>	<u> </u>	<u></u>			<del> </del>	
TRANSFERS OUT - THIRD PARTIES	185,677	<u> </u>	ļ			<del> </del>	
TRANSFERS OUT - NONFILING ENTITIES	<u> </u>			<del> </del>		<del> </del>	82,400,000
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	<b></b>		2,575,079			<u> </u>	02,400,000
MISCELLANEOUS	<u>ļ</u>		<del> </del>	<del> </del>		<del>                                     </del>	
TOTAL DISBURSEMENTS	185,677	<u> </u>	2,575,079	7,487,134			82,400,00
IET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	41,753	The Consider of the constant	211,834	42,412	r, 10-78 Mig., Owas Core	gyse yaay taalee Saasia	(22;127,398 
CASH - END OF MONTH	112,166			(122,629)		3,744	144,53

#### Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of other debtor entities. Such activity may include salary of employees, legal and professional fees, and other expenditures, and is generally recorded via intercompany accounts. In addition, certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

# W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1

March 2002	Memil Lynch Investment 3343175	JP Morgan Cha Holding 323223141		First Union # Daleen Deposit 2090002554779	s	First Union SBA Deposit 90003135045	JP Morgan Chase Concentration 16001257	Fleet Bank Payroll 44987004	Payroll 3750245235
	s -	\$ 710,9	·	s 63,174	_		\$ 529,461	\$ -	<b>S</b> 
CASH BEGINNING OF MONTH	5 - 1 - 1 - 1 - 1 - 1 - 1	alia akintan				1 - 1		1 2 4 4 5 5 4 4 4 5 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
RECEIPTS		No Activity		No Activity	<del> </del>			No Activity	No Activity
ACCOUNTS RECEIVABLE - THIRD PARTIES		<u> </u>			╁╾				
ACCOUNTS RECEIVABLE - INTERCOMPANY	<u> </u>	<b></b>			╁╌				
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	ļ				+-		20,000,000		
DIP BORROWINGS	<u> </u>				╁		3,434,218		
TRANSFERS IN - THIRD PARTIES	5,218	<u> </u>	<u> </u> -	<del></del> -	┿		10,975,868		
TRANSFERS IN - NONFILING ENTITIES	<u> </u>	ļ	-+	<del></del>	╂		193,766,161		
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	8,204,342	<b></b>	<del> </del>		+		80,526		
MISCELLANEOUS	<u> </u>	<u> </u>	+		╁╴		700 056 774		
TOTAL RECEIPTS	8,209,560			Europe and Company of the Company of	1		228,256,774		<b>期间是1997</b>
DISBURSEMENTS			:a		5 5	NEW THAT	10:10:10:00 (dom: 0.001)		
PAYROLL					-			ļ.——	
PAYROLL TAXES	ļ	<b></b>			┿		255,079	<del> </del>	
TRADE PAYABLES - THIRD PARTIES	<del></del>				┿			l	
TRADE PAYABLES - INTERCOMPANY		• <del> </del>			十				T
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI	l				4-		00.000.000	<del> </del>	<del> </del> -
DIP PRINCIPAL REPAYMENTS	I	<u> </u>			+		20,000,000	T	<del></del>
DIP INTEREST AND USAGE FEES	<u> </u>	<u> </u>			╌		10,261,850		<del> </del>
TRANSFERS OUT - THIRD PARTIES					+		239,521		<del> </del>
TRANSFERS OUT - NONFILING ENTITIES	<u> </u>			ļ	┿		184,028,220		†
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	8,204,34	2		<del> </del>	+	165,968		<del> </del>	
MISCELLANEOUS	<u> </u>	<del></del>			╁			<del>. </del>	
TOTAL DISBURSEMENTS	8,204,34	2	<u>:</u>		+	165,968	214,913,589	<u> </u>	<del>                                     </del>
NET CASH FLOW	5,21	8	_			(165,968	13,343,18	5 <u>-</u> 	ر دون در در از وزیر خورشور و
CASH - END OF MONTH	5,21		977	63,17	┰		13,872,640	<u>.                                    </u>	

## Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of other debtor entities. Such activity may include salary of employees, legal and professional fees, and other expenditures, and is generally recorded via intercompany accounts. In addition, certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

Payroll

W. R. Grace & Co Conn								
Schedule of Cash Receipts and Disbursement	S							
MOR-1								
March 2002		Bank of America	Bank of America	First Union	First Union	First Union	Civic Bank	FI
		Payroll 8186003115	Lockbox 8188203114	Concentration 2000000282172	Payroll 2079900016741	Petty Cash 2079900005600	Раугої 15502015736	5
		\$ 8,154	\$ 805,146	\$ 5,290,490	\$ (443,211)		\$ 20,163	\$
CASH BEGINNING OF MONTH	≛k a k k ak i k		. 1.44	the specific of the		11 - 275 x 12.27		1
RECEIPTS	· ·	No. 0 - No. 2 ho	· · · · · · · · · · · · · · · · · · ·				No Activity	l N
ACCOUNTS RECEIVABLE - THIRD PARTIES		No Activity	40,109,847					ļ
ACCOUNTS RECEIVABLE - THREE TANKS			064 651		i	1		1

	yroll 103115	Lockbox 8188203114	Concentration 2000000282172	Payroll 2079900016741	Petty Cash 2079900005600	Payroll 15502015736	Payroll 51217666
s	8,154	\$ 805,146					\$ 3,544
			of which is				12.1
No A	ctivity					No Activity	No Activity
T		40,109,847					
1		964,651					
		<u></u>					
			<u> </u>				
<u> </u>				<b></b>	<b></b>		<del></del>
T				ļ		ļ	<del></del>
				9,331,375	9,785		<del> </del>
Ţ <u></u>			2,929	<u> </u>	<del></del>		
	-	41,074,498	63,584,007		9,786		
Med 1			SOFT BATTLE	<b>多数数数数数数</b>		Polytuk Klaspiko	
<del>                                     </del>							<u> </u>
·				5,740,186			
<del> </del>				3,546,976	<u></u>		ļ
<del> </del>					7,992	<u></u>	<b></b>
<del> </del>				I	<u></u>	<u></u> .	<u> </u>
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<u> </u>			ļ	<del> </del>		<del> </del>	<del> </del>
			<del> </del>	<del> </del>	. <del> </del>	<del> </del>	· <del> </del>
<u> </u>		<u> </u>	<del> </del>	<del></del>	ļ	<del> </del>	578
<u> </u>		2,158,179	<u>'</u>	<del> </del>	-	<del> </del>	<del> </del>
			ļ	<del> </del>	- <del> </del>	<del> </del>	• <del> </del>
		39,271,903	65,838,40	<del>}</del>	-}	<del> </del>	<del> </del>
		<del></del>	<del> </del> -	<del></del>	<del></del>	<del></del>	-
<u> </u>		41,430,082	86,838,40	9,287,161	7,992	-	570
1		(355.584	(3,254,399	44,213	1.79	<u> </u>	(578
100 -	. 1	(===			<del></del>	1	
	8.154	449,562	2,036,09	(398,998	3,73	20,163	2,96
	81880 \$ No.A	8188003115 \$ 8,154  No Activity	8188003115 8188203114  \$ 8,154 \$ 805,146  No Activity 40,109,847 964,651  - 41,074,498  2,158,176 39,271,906 - 41,430,086	8188003115 8188203114 2000000282172  \$ 8,154 \$ 805,146 \$ 5.290,480  No Activity 40,109,847 964,651  83,581,078 2,929  41,074,498 83,584,007  2,158,179  39,271,903 86,838,400  41,430,082 86,838,400  (355,584) (3,254,386)	8188003115 8188203114 2000000282172 2079900016741 \$ 8,154 \$ 805,146 \$ 5.290,490 \$ (443,211)  No Activity	8188003115	8188003115 8188203114 2000000282172 2079900016741 207990009500 15932115730 159

Various payments are made by W. R. Grace & Co. - Conn on behalf of other debtor entities. Such activity may include salary of employees, legal and professional fees, and other expenditures, and is generally recorded via intercompany accounts. In addition, certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

# W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1

urch 2002	First Uni Libby Med 207990006	icel :	A	First Union ccts Payable 79920005761		irst Union Payroll 9900067554	Wachovia Lockbox 1866-082535	First Union Accts payable 2079900005260	First Union Accts Payable 2079900005231	Alifirst Payroli 16298631
	<del></del>	B.767	s	(13,122,343)	\$	(103,483)		\$ (3,174,495)		\$ 167,396
CASH BEGINNING OF MONTH	1 1 1 2 1 1 2 2 1 1		; -:	1.41	14:11	5-13-11	性,因为"多种"	Kristist S		
RECEIPTS	1 2 ,2 3 2 2 2 32 1		<del>                                     </del>		$\Box$					
			ļ				33,804,357			
ACCOUNTS RECEIVABLE - THIRD PARTIES		<del></del>	<del> </del>		1		8,224,492		<u></u>	
ACCOUNTS RECEIVABLE - INTERCOMPANY	<del> </del>		-		ļ				<u> </u>	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI			├		1			<u> </u>	<u></u>	
DIP BORROWINGS	<del></del>		╂┈╌		<del></del> -			<u> </u>		
TRANSFERS IN - THIRD PARTIES			┼──		1			l		
TRANSFERS IN - NONFILING ENTITIES		11,508		40,224,812	1	1,447,974		10,281,973	17,901,432	3,154,182
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	- <del> </del>	11,508	╢	40,224,012	┼					27,604
MISCELLANEOUS	<del></del>		╫		+-		42,028,848	10,281,973	17,901,432	3,181,786
TOTAL RECEIPTS		11,50		40,224,812	1 -	1,447,974	1-1			
DISBURSEMENTS		特別	1000	性物理程言	334	5375 (\$1152 p) TEL	ist krakeri	in per in september of a series	Served builton Additional	
DISBURSEMENTS					<del> </del>		. <del> </del>	<del> </del>	·	1,961,336
					<del></del>	952,758		<del> </del>	<del></del>	1,192,846
PAYROLL					<del> </del>	476,78	<u></u>	9,689,973	15,359,605	<del> </del>
PAYROLL TAXES			1_	37,296,10	<u>.</u>			9,008,073	10,000,000	<del> </del>
TRADE PAYABLES - THIRD PARTIES	7		T		┶-		<del> </del>	<del></del>	<del>                                     </del>	
TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION			Τ.							<u> </u>
PAYMENTS AS SERVICER FOR GRPI		·	╌├╌		+		<del></del>	<del>                                     </del>		[·
DIP PRINCIPAL REPAYMENTS	<b></b>			<u>i</u>	+		·	<del> </del>		
DIP INTEREST AND USAGE FEES					+-			<del></del>		T
TRANSFERS OUT - THIRD PARTIES					╫			·	-	
TRANSFERS OUT - NONFILING ENTITIES							42,284,86	7	T	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS							18,11			
MISCELLANEOUS			4		+-		<del>                                     </del>		3 15,359,60	3,154,18
				37,296,10	8	1,429,54	3 42,302,98	1 9,689,97	3 10,339,60	5,154,15
TOTAL DISBURSEMENTS	+	_			7		(974.42	592.00	2,541,82	7 27,60
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)		111,50	18	2,928,7	3	18.43	31 (274,13	1 == + _ = 1 = 1 = 1 == 1 == 1 == 1 == 1		
RECEIPTS LESS DISBONSEMENTS OF EACH CONTROL OF THE				(40.403 E	101	(85,05		2 (2,582,49	s)	195,00
CASH - END OF MONTH		250,27	5	(10,193,6	15	(60,60				

## Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of other debtor entities. Such activity may include salary of employees, legal and professional fees, and other expenditures, and is generally recorded via intercompany accounts. In addition, certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

10,000

25,000

45,000

					_	
	PNC: 5	Hibemia Nati	Bank of America	Althret	First Union	Banco de Credito
. e. e	PNC		Payroll	. Payroll	Petty Cash	Operating Acct 1931115122058
00000141309	4002641360	101391210	0000 0002 2137	16298657	-2040000016900	
45.000	s 25,000	s 10,000	\$ 25,000	\$ 208,003	\$ 40,778	\$ 99,533
		200	ter Berlings	(1)人特殊[2]建設	<b>崇拜</b> 为法规的	
	8 8 1000 (19 kg s = 1000	No Activity	No Activity		No Activity	
No Activity	NO ACCURITY	1007.122.17	† · · · · · · · · · · · · · · · · · · ·		<u> </u>	
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<u> </u>	<del> </del>	·		9,390,349		<u> </u>
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<u> </u>	<u> </u>	<u> </u>	- VS 215 A			[1] 经基础的
Parti sarkiteta	<b>聚型运动系统</b>	· 医胡斯斯斯	5 1. 46 12 13 14 14 14 14 14 14 14 14 14 14 14 14 14	<u> </u>	in principle of the state of th	
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	]	<u>. </u>		3,833,41	<del>`</del>	<del> </del>
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	_ <del> </del>	_		<del> </del>	1	76,083
<u>.                                    </u>	_		<del>-}</del>	<del> </del>		
	.					
	_	<del>- </del>				5,392
<u> </u>	<del>                                     </del>	<del></del>	+	0.200.04		81,475
1 <u>-</u>				9,390,32	-	21,410
+		+				(81,475
<u> </u>	·		<del> </del>		en <u>Corren</u> g in extend	
Name of Contract of the Contra		T	25.0	00. 208.00	13 40.77	8 18,058
	No Activity	SumTrust PNC Payroll 00000141309 4002641360  \$ 45,000 \$ 25,000  No Activity No Activity	PNC	Peyroll	SumTrust	SunTrust

# Note #1

CASH - END OF MONTH

Various payments are made by W. R. Grace & Co. - Conn on behalf of other debtor entitles. Such activity may include salary of employees, legal and professional fees, and other expenditures, and is generally recorded via intercompany accounts. In addition, certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

147,474

48.025

2,655,568

849.061

N. R. Grace & Co Conn							
MOR-1							
March 2002	·			Bank of Boston		of the state of the state of	gama (Balan)
	Operating Acct	Banco de Credito Time Deposit	Bank of Boston   Operating Acct 0154519	Operating Acct	Cesh in	Cash on Hand	Other
<u> </u>			s 9,019	s 726,525	\$ 184	4 1-1-1	\$ 346,437
CASH BEGINNING OF MONTH	\$ 61,131	TA LIVE HER	Forage 10 10 10 10 10 10 10 10 10 10 10 10 10		11 - 112-111		
RECEIPTS	<u> </u>			<del>                                     </del>			
			16,716	156,096	2,655,384		
ACCOUNTS RECEIVABLE - THIRD PARTIES	81,808						
ACCOUNTS RECEIVABLE - INTERCOMPANY		ļ	<b></b>	<del> </del>			
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		<u> </u>	\				
DIP BORROWINGS		ļ	25,023	500			
TRANSFERS IN - THIRD PARTIES		<del> </del>	25,020				
TRANSFERS IN - NONFILING ENTITIES				<del> </del>			
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			·	<del> </del>			21,892
MISCELLANEOUS		<u></u>	<del> </del>	150.500	2,655,384		21,892
TOTAL RECEIPTS	81,808		41,739	156,596	2,030,304	Barra Barra	\$ \$ 1.2 (\$ 1.3)
DISBURSEMENTS				<u> </u>	5 12 14 (13 EMB)	34-3- 1 1 , C 1 (	
DISBURSEMENTS			ļ	<u> </u>		<del> </del>	
			8,372		<del></del>	<del> </del>	<u> </u>
PAYROLL			25,464	<u> </u>		<del> </del>	
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES				<u> </u>		··	·
TRADE PAYABLES - INTERCOMPANY		<u> </u>	<u> </u>		<del></del>	<del> </del>	
ACCOUNT SECURITIZATION				l l	Į	l	
PAYMENTS AS SERVICER FOR GRPI		<u>- </u>					
				<del></del>	<del> </del>		<u> L</u>
DIP PRINCIPAL REPAYMENTS			1		<del> </del>		Ī
DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES				25.000		· · · · · · · · · · · · · · · · · · ·	
DIP INTEREST AND USAGE FEES				25,000	<u> </u>	<del> </del>	
DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES				25,000			
DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES			9 40				220,85
DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES	8,670	D	8,49	1 9,059			220,85
DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS	8,67( 8,67		8,49 42,32	1 9,059			<del>                                     </del>
DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				1 9,055 7 34,058	-	4	<del>                                     </del>

134,269

(RECEIPTS LESS DISBURSEMENTS)

CASH - END OF MONTH

Various payments are made by W. R. Grace & Co. - Conn on behalf of other debtor entities. Such activity may include salary of employees, legal and professional fees, and other salary or employees, legal and professional rees, and other expenditures, and is generally recorded via intercompany accounts. In addition, certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W. R. Grace & Co Conn		
Schedule of Cash Receipts and Disbursements		
MOR-1		
March 2002		
실어를 생물하는 당시를 생활별 사용하는 것 같다. 그	CURRENT	PROJECTED
	<del></del>	11110020122
CASH BEGINNING OF MONTH	\$ 13,992,718	
RECEIPTS	_	
	76,824,207	,
ACCOUNTS RECEIVABLE - THIRD PARTIES		
ACCOUNTS RECEIVABLE - INTERCOMPANY	9,189,142	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		
DIP BORROWINGS	20,000,000	
TRANSFERS IN - THIRD PARTIES	6,324,476	
TRANSFERS IN - NONFILING ENTITIES	10,975,868	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	445,361,947	
MISCELLANEOUS	132,951	
TOTAL RECEIPTS	568 <u>,</u> 808,592	
DISBURSEMENTS CHARLES WITH THE COUNTY A SETTING.		유민들이 등 보고했
PAYROLL	18,777,393	
PAYROLL TAXES	12,004,813	
TRADE PAYABLES - THIRD PARTIES	62,608,758	
TRADE PAYABLES - INTERCOMPANY	•	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		
DIP PRINCIPAL REPAYMENTS	20,000,000	<u></u>
DIP INTEREST AND USAGE FEES	128,919	
TRANSFERS OUT - THIRD PARTIES	12,707,367	
TRANSFERS OUT - NONFILING ENTITIES	239,521	<u></u>
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	445,602,816	
MISCELLANEOUS	436,549	
TOTAL DISBURSEMENTS	572,506,134	
NET CASH FLOW		<b>-</b>
(RECEIPTS LESS DISBURSEMENTS)	(3,697,542)	<u> </u>
CASH - END OF MONTH	10,295,176	\$

#### Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of other debtor entities. Such activity may include salary of employees, legal and professional fees, and other expenditures, and is generally recorded via intercompany accounts. In addition, certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

to the at Cash Pacality 200 DISOUSEMENTS			
Schedule of Cash Receipts and Disbursements			
MOR-1			<u> </u>
March 2002	JP Morgan Chase	(2004年) [14][15][14]	
	Pasa Through	CURREN	T MONTH
	323881963	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	s	s -	THE RESERVE THE RESERVE THE
RECEIPTS PARTY DE LA PROPERTY DE LA	<b>新疆</b>	色が生まり	<b>高级基础</b>
RECEIP 15 FAMOUS SEST SECTION SESTEMBLE SESTEM			
ACCOUNTS RECEIVABLE - THIRD PARTIES			
ACCOUNTS RECEIVABLE - INTERCOMPANY	<u> </u>	ļ	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	<u> </u>	<b> </b>	
DIP BORROWINGS		ļ	
TRANSFERS IN - THIRD PARTIES		<del></del>	<del> </del>
TRANSFERS IN - NONFILING ENTITIES	<u>.                                    </u>	<u> </u>	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	291,148	291,148	<u> </u>
	291,148		<u> </u>
TOTAL RECEIPTS DISBURSEMENTS		<b>跨海南西北</b> 沙	ALC: NO.
DISBURSEMENION		<u> </u>	<u> </u>
namon I		<u> </u>	ļ
PAYROLL	T-:	<u> </u>	<u> </u>
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES		<u> </u>	<u> </u>
TRADE PAYABLES - INTERCOMPANY		<u>                                     </u>	<u> </u>
ACCOUNT SECURITIZATION		H	
PAYMENTS AS SERVICER FOR GRPI		<b>∦</b>	<del> </del>
DIP PRINCIPAL REPAYMENTS		<del></del>	<del> </del>
DIP INTEREST AND USAGE FEES	<del></del>	- <del> </del>	<del> </del>
TRANSFERS OUT - THIRD PARTIES	<del> </del>	- <del>∥</del>	<del> </del>
Hannarian and an annual and an annual and an		200 445	<del> </del>
TRANSFERS OUT - NONFILING ENTITIES		B 291,148	<u>`</u>
TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	291,14	- II	
TRANSFERS OUT - NONFILING ENTITIES	291,14	ļ <u>-</u>	<del>`</del>
TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	291,14	8 291,148	
TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS TOTAL DISBURSEMENTS NET CASH FLOW		8 291,148	
TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS		8 291,148	

arex Puerto Rico, Inc.					
chedule of Cash Receipts and Disbursements					
10R-1					
Narch 2002			The second second		
	Citibank Operating Acct 300153011	Petty Cash	Other	CURRENT	MONTH
AND AND ENGLISHED AND AND HER TOWN TO AND	s 3,611,978	s 1,500	\$ (51,673)	\$ 3,561,805	
CASH BEGINNING OF MONTH				<b>对政策的</b>	學的學術
RECEIVIS	THE PROPERTY OF THE PARTY OF TH	No Activity	No Activity		
	400 406	(40 / 100 11.7)		466,195	
ACCOUNTS RECEIVABLE - THIRD PARTIES	466,195				
ACCOUNTS RECEIVABLE - INTERCOMPANY					
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI					
DIP BORROWINGS		<u></u>	·		
TRANSFERS IN - THIRD PARTIES		<del> </del>	<del> </del>	<del></del>	
TRANSFERS IN - NONFILING ENTITIES	ļ <del></del>	<u> </u>	<del> </del>		
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		<u> </u>			
TOTAL RECEIPTS	466,195	<u> </u>		456,195	Basis, 11. 1997/96-128796
DISBURSEMENTS	原和自由的存在方面		Contract	<b>夏柳花园。100</b> 年2	素持續分配
DISBURSEMENTS			<u> </u>		
	11,348			11,348	
PAYROLL	8,045		<u> </u>	8,045	
PAYROLL TAXES	258,740		<u> </u>	258,740	
TRADE PAYABLES - THIRD PARTIES			T	<u> </u>	<u> </u>
TRADE PAYABLES - INTERCOMPANY		·		Ĺ	1
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI			ļ	<b> </b> -	<del> </del>
DIP PRINCIPAL REPAYMENTS			ļ	<b> </b>	<del> </del>
DIP INTEREST AND USAGE FEES			<u> </u>	<b></b>	<u> </u>
TRANSFERS OUT - THIRD PARTIES		<u>. </u>	<u> </u>	ļ	
TRANSFERS OUT - MONFILING ENTITIES  TRANSFERS OUT - NONFILING ENTITIES		<u> </u>	<u> </u>	<u> </u>	<del></del>
TRANSFERS OUT - NORPHING ENTITY CASH ACCOUNTS		<u> </u>	<b></b>	<b></b> -	<del> </del>
MISCELLANEOUS			<del> </del>	<u> </u>	<del> </del>
	278,133	-	-	278,133	
TOTAL DISBURSEMENTS	2,0,10	+	+		<del>                                     </del>
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	188,06	2	<u> </u>	188,062	
(hread, in the second s	3,800,04	1,50	0 (51,673	3,749,867	, <b>]</b>

Schedule of Cash Receipts and Disbursements					
MOR-1					
March 2002	- 1	inst Union			
	D	eposit Acct	je.	CURREN	T MONTH
	215	9500031802	良好	ACTUAL:	PROJECTED
CASH BEGINNING OF MONTH	\$_	(1,599,153)		(1,599,153)	
RECEIPTS	24		T.	(50.7) 经产品	为。大学性身
	$\Box$	No Activity	<u>L</u>		
ACCOUNTS RECEIVABLE - THIRD PARTIES	L.		<u> </u>		
ACCOUNTS RECEIVABLE - INTERCOMPANY			L		
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI					
DIP BORROWINGS			<u> </u>		
TRANSFERS IN - THIRD PARTIES	L.		<u> </u>		
TRANSFERS IN - NONFILING ENTITIES			<u>L</u>	<u></u>	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			ட		
TOTAL RECEIPTS			ĺ	-	
and the second s	4.85		桂型		
DISBURSEMENTS	1		Ė		
PAYROLL.	-				
PAYROLL TAXES	┢				
TRADE PAYABLES - THIRD PARTIES	_			-	
TRADE PAYABLES - INTERCOMPANY	ļ				
ACCOUNT SECURITIZATION	<del>                                     </del>				<u> </u>
PAYMENTS AS SERVICER FOR GRPI	<u> </u>		_		
DIP PRINCIPAL REPAYMENTS	<u> </u>		╙		<u> </u>
DIP INTEREST AND USAGE FEES			<b>.</b>		
TRANSFERS OUT - THIRD PARTIES	<u>L.,</u>		ļ	<u></u>	ļ
TRANSFERS OUT - NONFILING ENTITIES	<u> </u>	·	ļ		
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	<u> </u>		<b>.</b>		ļ
MISCELLANEOUS	_	(1,599,153)	<u> </u>	(1,599,163	ļ
TOTAL DISBURSEMENTS		(1,599,153)		(1,599,153	
NET CASH FLOW	F	**			
(RECEIPTS LESS DISBURSEMENTS)	上	1,599,153	<u> </u>	1,699,153	
	${}^{+}$				s

Schedule of Cash Receipts and Disbursements							
MOR-1							
March 2002 프로젝트	- Clore	Nation	olecz)	Committee of the Committee of	hall permits a		-5477124E
					CURRE	NT MONT	H i de i de i
	ें न	149097	\$	AC	TUAL .	PRO.	JECTED
CASH BEGINNING OF MONTH	\$		936	<u></u>	36,936		
RECEIPTS	9.4		35				
WEATHER STORY STOR		Activity					
ACCOUNTS RECEIVABLE - THIRD PARTIES						1	
ACCOUNTS RECEIVABLE - INTERCOMPANY					<del></del>		
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	<del>                                     </del>				-	T	
DIP BORROWINGS	<del>                                     </del>						
TRANSFERS IN - THIRD PARTIES					-	1	
TRANSFERS IN - NONFILING ENTITIES	_	*****				1	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS					-		
TONIO ETO II - TIENO ETTI I - TIENO			_				
TOTAL RECEIPTS	27.65.63	an en oraș	-	MAD TABLES	Territor Value of		
DISBURSEMENTS	<b>新芸</b>		430			<b>SPREE</b>	
				<u> </u>			
PAYROLL				<u> </u>	<del></del>	ļ	<del></del>
PAYROLL TAXES				<u> </u>	<del></del>	<del> </del>	<del></del> -
TRADE PAYABLES - THIRD PARTIES				ļ	<del></del>	<del> </del> -	
TRADE PAYABLES - INTERCOMPANY				ļ	:	<del> </del>	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI				ĺ			
DIP PRINCIPAL REPAYMENTS	<del> </del>		_			<u> </u>	
DIP INTEREST AND USAGE FEES	<del></del>	··	_			<u> </u>	
TRANSFERS OUT - THIRD PARTIES	_		_	ļ			
TRANSFERS OUT - NONFILING ENTITIES	Ė					1	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	<del>                                     </del>					1	
MISCELLANEOUS	<del>                                     </del>		_	ļ		1	
	_						
TOTAL DISBURSEMENTS					<u> </u>	<del> </del>	
NET CASH FLOW							
(RECEIPTS LESS DISBURSEMENTS)			-				
	1		936	l .	36,936	1.	

chedule of Cash Receipts and Disbursements			
NOR-1			
March 2002		eregates a particularity of a	Supplementary and the man
是这种是"我们的",但是不是是是是是一种的"数字"的是是		CURRE	NT MONTH
	Miscellaneous	ACTUAL	PROJECTED
	\$ 1,000	\$ 1,000	
CASH BEGINNING OF MONTH		· · · · · · · · · · · · · · · · · · ·	
RECEIRTS AND		Bildie International	B
	No Activity	<b> </b>	<del>-</del>
ACCOUNTS RECEIVABLE - THIRD PARTIES	<del> </del>	<del>-</del>	<del></del>
ACCOUNTS RECEIVABLE - INTERCOMPANY	<del> </del>	<del> </del>	<del> </del>
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	<del> </del>	ļ <u>.</u>	<del></del>
DIP BORROWINGS	<b> </b>	<u> </u>	<del> </del>
TRANSFERS IN - THIRD PARTIES	<u> </u>	<u> </u>	<del> </del> -
TRANSFERS IN - NONFILING ENTITIES	<u> </u>	<del> </del>	<del> </del>
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	<u> </u>	<b>┈</b>	
TOTAL RECEIPTS	<u>-</u>	<u> </u>	
DISBURSEMENTS	<b>阿斯特斯斯</b>	教育和政務院	THE RESERVE
DISBORSEMENTOPPROFITE			<u> </u>
DAYSOLL		<u> </u>	<u> </u>
PAYROLL TAXES		Ì=	<u> </u>
TRADE PAYABLES - THIRD PARTIES		<u>                                     </u>	<u> </u>
TRADE PAYABLES - INTERCOMPANY		I	<u> </u>
ACCOUNT SECURITIZATION	1		
PAYMENTS AS SERVICER FOR GRPI		<b>∦</b> -	<del> </del>
DIP PRINCIPAL REPAYMENTS		- <b> </b>	<del></del>
DIP INTEREST AND USAGE FEES		- <b> </b> -	
TRANSFERS OUT - THIRD PARTIES	<u> </u>	<u> </u>	<del>- </del>
TRANSFERS OUT - NONFILING ENTITIES	<u> </u>	.   <u>.</u>	<del>`</del>
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			<del>\</del>
MISCELLANEOUS		<b></b>	<del> </del>
TOTAL DISBURSEMENTS		<u> </u>	
NET CASH FLOW		1	
(RECEIPTS LESS DISBURSEMENTS)			
The second secon	s 1,00	0 \$ 1,000	, •

Grace Europe, Inc.			
Schedule of Cash Receipts and Disbursements			
MOR-1			
March 2002			
		CURRE	NT MONTH
	T REPLO	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	s -	
RECEIPTS HOW TO THE TANK THE PARTY OF THE PA	<b>经表面继续</b>	<b>经数数据数据</b>	
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		<u> </u>	
ACCOUNTS RECEIVABLE - INTERCOMPANY	<u> </u>	<u> </u>	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRP1		<u> </u>	
DIP BORROWINGS	<u>                                     </u>	<u> </u>	
TRANSFERS IN - THIRD PARTIES			
TRANSFERS IN - NONFILING ENTITIES	<u> </u>	<u></u>	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			
TOTAL RECEIPTS			
DISBURSEMENTS TO SELECTION OF THE PARTY OF T	<b>社区设建</b>	<b>经济市的</b>	包包性多足术
PAYROLL		-	
PAYROLL TAXES		<u> </u>	
TRADE PAYABLES - THIRD PARTIES			
TRADE PAYABLES - INTERCOMPANY			
ACCOUNT SECURITIZATION			
PAYMENTS AS SERVICER FOR GRPI			
		<del>-</del>	
DIP PRINCIPAL REPAYMENTS		<u> </u>	
DIP INTEREST AND USAGE FEES		:	
DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES			
DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES			
DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			
DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES		-	
DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-		
DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS	-		
DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS TOTAL DISBURSEMENTS	-		-

Gloucester New Communities Company, Inc.					
Schedule of Cash Receipts and Disbursements					
MOR-1					
March 2002					
			land the second		
		hi i			NT MONTH PROJECTED
The state of the s	_				
CASH BEGINNING OF MONTH	\$	500		500	Description of the last
RECEIPTS AND	BEAT STATE	學學			
	No Act	ivity	ļ		
ACCOUNTS RECEIVABLE - THIRD PARTIES			<u></u>		<b></b>
ACCOUNTS RECEIVABLE - INTERCOMPANY			<b></b>	<del>.</del>	<u> </u>
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI			<u></u>		
DIP BORROWINGS			ļ		
TRANSFERS IN - THIRD PARTIES					
TRANSFERS IN - NONFILING ENTITIES			<u> </u>		<u></u>
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS					
TOTAL RECEIPTS					)
DISBURSEMENTS AND THE PROPERTY OF THE PROPERTY	a en a company		3374		
DISBURSEMENT SIGNATURE PROPERTY OF THE PROPERT	NATIONAL PROPERTY.	-			
OAVDOLL					
PAYROLL				<u>-</u>	
PAYROLL TAXES					<del></del>
TRADE PAYABLES - THIRD PARTIES				<del>`</del>	
TRADE PAYABLES - INTERCOMPANY				<del>:</del>	<del> </del>
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI					ļ <u>.</u>
DIP PRINCIPAL REPAYMENTS					
DIP INTEREST AND USAGE FEES					
TRANSFERS OUT - THIRD PARTIES					
TRANSFERS OUT - NONFILING ENTITIES					
				<del></del>	
			l		
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS			1		<del></del>
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS					
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS					
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS TOTAL DISBURSEMENTS NET CASH FLOW	·, · <u>- · · · · · · · · · · · · · · · · · </u>			• •	.,
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS TOTAL DISBURSEMENTS				· .	

W. R. Grace & Co Conn Bank Reconciliations February 2002 MOR-1					;			
	Disbur	an Chase sement 113572		ichovia ickbox 9039102	Depo	Union sit Acct 00721812	對道對	st Union Payroll 900003615
Balance per books		\$ 70,413		\$ 648,500		\$ 306,589	<u> </u>	\$ (165,041)
Bank Balance (+) Deposits in transit (-) Outstanding checks		\$ 70,413 - -		\$ 648,500 - -		\$ 306,589 -	:	\$ - (196,610)
Other Adjusted bank balance	ļ	- \$ 70,413	<del> </del>	\$ 648,500		\$ 306,589		31,569 \$ (165,041)
AND THE PROPERTY OF THE PROPERTY OF THE PARTY OF THE PART		Amt	- it - it	Amt	Date	Amt	Date	Amt
Deposits in Transit	Date	Anne	Date of the control o		Dom			
Outstanding Checks	Ck.#	Amt	CX.#	Amt-	Ck#	Amt	Ck.#- 101521	Amt (6,113)
							13480 4642 4870 4888 14085 5297 5307 5308 5358 5358 5817 A37058 5881 5892 5904 5905 5907 5909 5910 5911 5912 5913 5914 5915 5917 5919	(1,878) (1,284)
Other Transfers between bank accounts Accounting error Interest not recorded on books	#1. 14 W 1. 1. 1		1 5 to 1 t					di e Tyler VPA TA Byde (pSteriotis
Bank fees not recorded on books  Payroll tax payments not recorded  Unreconciled bank activity  Unreconciled ledger activity  Returned item adjustment  Payroll/other activity in transit  Petty cash funds  Unrecorded deposit								49,159 (620) (16,970)

W. R. Grace & Co Conn Bank Reconciliations February 2002 MOR-1				:				
		Union Market 96271	Depo	Union sitory 5910969		il Lynch stinent 23735	Hol	en Chase Sing 23141
Balance per books		\$ -		\$ 3,744		\$ 22,271,927		\$ 710,977
Bank Balance (+) Deposits in transit (-) Outstanding checks	\$ - - -			\$ 3,744		\$ 22,315,586		\$ 710,97 -
Other Adjusted bank balance		s -		s 3.744		(43,659) \$ 22,271,927		\$ 710,97
Deposits in Transit	Date	Amt	Date:	Amt	Date	Ant	Date.	Amt
Outstanding Checks	1405 100 100 140 <b>0k: #</b>   ke	Amt	Ck#	Aml		Amí	Ck¥	Amt
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll/other activity in transit Petty cash funds						(43,659)	#25.00 #25.00	

W. R. Grace & Co Conn Bank Reconciliations February 2002	<del></del> .							· · · · · · · · · · · · · · · · · · ·
WOR-1		Union Deposit		Jnlon leposit 3135045	Conce	an Chase ntration	Fleet Pay 4498	
Balance per books	203000	\$ 63,174		\$ 165,968		\$ 529,461		s -
Bank Balance (+) Deposits in transit		s -		\$ - -	; 	\$ 529,461 -		\$ - -
( -) Outstanding checks Other		63,174 \$ 63,174		165,968 \$ 165,968		\$ 529,481		\$ -
Adjusted bank balance Deposits in Transif	Date	Amit	Date	Amt	Date	as Amt	Date	Amt
Deposits in Transition and Transitio	Date							
Outstanding Checks	CK.#	**************************************	Ck#=	Amt	Ck-#	Amount	CK#	Amount
		,						
	i							
	:							
				100000000000000000000000000000000000000				
Other Transfers between bank accounts Accounting error		gantorii ()					og i omit gr	Kamana ( ) jajobi
Interest not recorded on books  Bank fees not recorded on books  Payroll tax payments not recorded		-						
Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll/other activity In transit		63,174		165,968				
Payroll/other activity in transit Petty cash funds Unrecorded deposit			,		<u> </u>	·	<u></u>	

W. R. Grace & Co Conn Bank Reconciliations February 2002 MOR-1	,			:	,			
	Pay	America moll 45235	Pay	America iroli 03115	Loc	America kbox 203114	Concer	Inion itration 1282172
Balance per books		<u>s</u>		\$ 8,154		\$ 805,148	<u> </u>	\$ 5,290,490
Bank Balance		s -		\$ 8,154	i	\$ 917,174		\$ 5,293,419
(+) Deposits in transit (-) Outstanding checks		-				(112,028)	(2,9	
Other Adjusted bank balance		s -		\$ 8,154		\$ 805,146	\$ 5,290,	
Deposits in Transit	Date	Amt	Date	Aml	Date	Amt -	Date	Amt
	and order	Dansk-R	e ruedere	wat it in their	Section 199		불발 됐다고 나는	
Outstanding Checks	Ck.#	Amount	Ck #	Amount	Ck#	Amount	# <b>ck</b> #	Amount
								-
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity	POEC 457					(112,028		(2,92
Returned item adjustment Payroll/other activity in transit Petry cash funds Unrecorded deposit		,		<u> </u>				

W. R. Grace & Co Conn Bank Reconciliations February 2002 MOR-1		:			,			
	1. P	LUnion ayroll 00016741	Petty	Union Cash 0005600	Pa	Bank (roll 015738	Par Par	Bank yroll 17668
Balance per books		s (443,211)		\$ 1,936		\$ 20, <u>163</u>	<u> </u>	\$ 3,544
Bank Balance (+) Deposits in transit (-) Outstanding checks		\$ - (260,276)		\$ -		\$ 20,163		\$ 2,966 - -
Other Adjusted bank balance		(182,935) \$ (443,211)		1,936 \$ 1,936		\$ 20,163	· .	578 \$ 3,544
Deposits in Transit	Date	Aint	Date	Amt	Date	Amt	Date	Amt
Outstanding Checks	Ck.# detail avallab	-Amount	7. <b>CK.#</b> 7.3	Amount =	CK##	Amount	2. Cić# 10.	Amount
	:							
			-			,		
	·							
Other Transfers between bank accounts Accounting error					Adia Adia Adia Adia Adia Adia Adia Adia			
Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment		(182,935)		1,936				578
Payroll/other activity in transit Petty cash funds Unrecorded deposit				'	<u>.</u>		· .	

W. R. Grace & Co Conn Bank Reconciliations February 2002	1			ż .				
WOR-1	First Ubby A		Accts	Union Payable 0005761	First U Payr 2079900	ol 🗮 🖫 📑	⊥ Loc	hovia kbox 082535
Balance per books		\$ 138,767		\$ (13,122,3 <u>43)</u>		\$ (103,483)		\$ 692,134
Bank Balance (+) Deposits in transit	1	\$ - -		\$ -		\$ - - (140,482)		\$ 692,134 -
( -) Outstanding checks Other		138,767 \$ 138,767		(10,898,747) (2,223,596) \$ (13,122,343)		36,999 \$ (103,483)		\$ 692,134
Adjusted bank balance		\$ 130,707	- Date	Amt	Date	Amt	Date -	EL AME
Deposits in Transit	Dale :-	AMICUSE	Date	Žili.	Julio			
Outstanding Checks	: Ск.#	Amount	Ck-# detail availebl	Amount 8	Ck:# detail availabl	Amount	Ck.#	Amount
						,		
			-					
		}						
				, -				
		·						
						ra . Paule		
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books	<u> </u>	<u> 1. a. ( 4. a.</u> a. 6. b. 5	1 25 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	<u> </u>		,		
Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll/other activity in transit Petty cash funds		138,767		852,734 (3,076,330		19,399 17,600		

W. R. Grace & Co Conn Bank Reconciliations February 2002 MOR-1									
	First Union Accts payable 2079900005260		Accis Payable 2079900005231		Alfirst Payroll 16298631		SunTrust Payroll Payroll 00000141309		
Balance per books		\$ (3,174,495)		\$ (2,541,827)		\$ 167,396		\$ 45,000	
Bank Balance		s .		s -		\$ 462,228		\$ 45,291	
(+) Deposits in transit (-) Outstanding checks	;	(3,211,706)		(2,541,827)		(250,297) (44,535)		(291)	
Other Adjusted bank balance		37,211 \$ (3,174,495)		\$ (2,541,827)	Tell Market Control	\$ 167,396	লাবল থে বাছৰ	\$ 45,000	
Deposits in Transit	Date	Amt	Date	Amt	Date	Amt -	Date	Amt	
Outstanding Checks	CX.#	Amount	Ck:#	Amount		Атности	C <b>.</b> #	Amount	
·	SAP 28618 27868 23903 28522 26342 26246 28848 15433	(3,191,415) (65) (1,100) (585) (108) (206) (17,703) (200) (324)		e	detail availab	8	7725 74778 74939	(84) (84) (123)	
							Fig. 10 P. 1 C		
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll/other activity in transit Petty cash funds Unrecorded deposit	<u> </u>	37,183				784 (27,605) (17,714)			

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R. Grace & Co Conn sk Reconciliations truary 2002 R-1			· ·				And And And		First Un	on and a
	40026	C/12	Hibern Disburs 10139		Bank of A	ol .	Pay 16298		Petty Ca 20400000	ish and a
ance per books		\$ 25,000		\$ 10,000		\$ 25,000		\$ 208,003	\$	40,778
nk Balance		\$ 24,901		\$ 9,830		\$ 30,610		\$ 213,242	\$	39,956
Deposits in transit Outstanding checks her		- 99		170		(337) (5,273) \$ 25,000		(4,279) (960) \$ 208,003		822 40,778
usted bank balance		\$ 25,000	Date	\$ 10,000	Date	Amt	Date	Amt	Date	Amt
posits in Transit	ो ः Date <u>े</u>	Amt	Segret a Data Rd. 200	10.57				!		
	70.7 A					Amount	ing Hardade Sa <b>cket</b> kin	Amount		Amount
standing Checks	Ck #	-Amount	CK#	Amount	40820			(1,823) (723) (1,424)		<del></del>
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					10 H 10 H 10 H 10 H 10 H 10					# (5 )
other Transfers between bank accounts Accounting error					7.1. pare- 200- 15_	(5.3	84)			
Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded	; ;		99	1	70	1	11		-	
Inreconciled bank activity Inreconciled ledger activity Returned item adjustment										
Petroli/other activity in transit Petry cash funds Unrecorded deposit	ļ							(9	60)	<u> </u>

W. R. Grace & Co. Bank Reconciliations February 2002 MOR-1		
	Pess T	en Chese
Balance per books		<u>s </u>
Bank Balance (+) Deposits in transit ( -) Outstanding checks Other		- - -
Adjusted bank balance Deposits in Transit	a respect de cest.	s 7-8, k 784
Deposits in Transit	Date	Amt 😇
Outstanding Checks	Ğ <b>k. #</b>	Amt
		·
Other		
Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books	idiju u Taga j	1 m 1 m
Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit Petty cash funds	'	

Remedium Group, Inc. Bank Reconciliations February 2002		
MOR-1	JP Morgan Chase	JP Morgan Chase
	Pass Through 323883842	Disbursement 801831985
Balance per books	<u> </u>	\$ 41,882
Bank Balance (+) Deposits in transit	- -	
( -) Outstanding checks Other Adjusted bank balance	- - 	(17,675) 59,557 \$ 41,882
Deposits in Transit	Date Amount	
DEPOSID HETTUINKEELE CERTE DE LE RECESSION EN LE RECESSION DE		
Outstanding Checks	. Ck.# Amount	Ck# Amount
		2514 (60) 3010 (115) 3617 (2.013) 3732 (88) 3733 (6.760) 3736 (150) 3744 (531) 3752 (7,342) 3759 (60) 3761 (556)
	`	, ,
Dither Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Inreconciled bank activity Inreconciled ledger activity Returned item adjustment Payroll activity in transit		59,557

CC Partners Bank Reconciliations February 2002 MOR-1	
	First Union Deposit Acct 2199500031802
Balance per books  Bank Balance	\$ (1,599,153)
(+) Deposits in transit ( -) Outstanding checks Other	- (1,599,153)
Adjusted bank balance	\$ (1, <u>5</u> 99,153
Deposits in Transit	Date Amt
	n va kraissaat arks kraisti
Outstanding Checks	Ck.# Amt
, .	
Other Transfers between bank accounts	
Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded	
Unreconciled bank activity Unreconciled ledger activity Returned item adjustment	(1,599,153
Payroll activity in transit Petty cash funds	

Darex Puerto Rico, Inc. Bank Reconciliations February 2002 MOR-1  Balance per books  Bank Balance (+) Deposits in transit ( -) Outstanding checks Other Adjusted bank balance  Deposits in Transit.	\$ 3,611,978 \$ 3,611,978 3,731,501 - (123,278) 3,755 \$ 3,611,978
Outstanding Checks	(12,203) (487) (27) (49) (28,074) (1,748) (2,511) (648) (4,157) (47) (250) (765) (51,223) (4,670) (348) (3,000) (125) (86) (132) (8,608) (35) (300) (3,785)
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit Petty cash funds	3,755

First National Back of Mont	400
H	
Balance per books \$ 36.5	36
Bank Balance 33,1 (+) Deposits in transit (-) Outstanding checks	124 - -
Adjusted bank balance \$ 36,9	312 936
Deposits in Transit Date Amt	
Outstanding Checks Ck:# Amt	
Other Control of the	
Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded	
Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroli activity in transit Petty cash funds	12

Grace Europe, Inc. Bank Reconciliations February 2002 MOR-1	
	Bardays Bank PLC
Balance per books	\$
Bank Balance (+) Deposits in transit ( -) Outstanding checks Other	-
Adjusted bank balance  Deposits in Transit	
	Date Amt
Outstanding Checks	Gk:#
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit Petty cash funds	

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Statement of Operations MOR - 2

Month Ended March 31, 2002

				Fact to Your Pulls	6 5 or 6 = 0 milety 6 5 or 6 = 0 milety 6 5 or 6 = 0 milety	Grace -	Libgation		
	W.R. Grace & Co Conn	W.R. Grace & Co	Remedium Group, Inc.	CCHP, Inc.	CC Partners	Washington, Inc.	Management, Inc.	Grace Europe Inc.	L B Realty, Inc
Net sales to third parties	\$ 70,298,707	\$ -	<b>\$</b> -	\$	\$ -	s -	s -	s -	<b> </b> \$ -
Net sales to non-filing entities  Net sales to filing entities	11,034,871 210,497	-	-	-	-	-	<u> -</u>	-	•
Interest and royalties from non-filing entities, net	1,447,437	1 [	1 :	1 :	1 :	1 [	1 - 1	_	
Interest and royalties from filing entities, net Other income	(7,419,432) 3,114,165	5,946,405 -	696,746 -	19,173	845,233	:	2,602,915	-	-
·	78,686,245	5,946,405	696,746	19,173	845,233		2,602,915		<u>.</u>
Cost of goods sold to third parties	42,443,793	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	7,905,380	-	-	-	-	<u> </u>		-	-
Cost of goods sold to filing entities Selling, general and administrative expenses	160,197 25,028,467	-	(2,257)	-	-	25 470	-	] -	<u> </u>
Research and development expenses	4,192,637	]	(2,25/)	· -		35,172	· -	]	i -
Depreciation and amortization	6,232,286		2,257			] -	1 .	1 [	- · · · · · · · · · · · · · · · · · · ·
Interest expense	1,650,715			_	-	_	_	]	
	87,613,476					35,172	_	_	_
Income before Chapter 11 reorganization expenses, income taxes, minority Interest									
and equity in net income of non-filing entities	(8,927,231)		696,746	19,173	845,233	(35,172)	2,602,915		-
Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes	(1,822,348) 7,250,155	(4,646,600)	- (733,468)	(20,131)	(887,494)	53,744	- (2,733,060)	-	5,151
Minority interest in income of subsidiary Equity in net income of non-filing entities	-	- i	-	:: -			:		-
Net income	\$ (3,499,424)	\$1,299,805	\$ (36,722)	\$ (958)	\$ (42,261)	\$ 18,572	\$ (130,145)	\$ -	\$ 5,151

#### Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

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\$ 53,935 \$ (9,378) \$

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2										
Month Ended March 31, 2002	Grace International Holdings, Inc.	Darex Puerto	Alewife Land	Alewite Beston, Ltd.	Five Alewife Boston Ltd	GN Holdings,	MRA Holdings Corp.	MRA Intermedco,	MRA Staffing Systems, Inc.	Kootenal Development Company
Net sales to third parties Net sales to non-filing entities Net sales to filing entities	\$ -	\$ 416,163 - (1,618)	-	s -	\$ - - -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest and royalties from non-filing entities, net Interest and royalties from filing entities, net Other income	1,953,674 (2,691,038)	-	-	-	-	:	-	-	-	
	(737,364)		<u> </u>	<u> </u>		<u> </u>		<u> </u>	<u>-</u>	<u>-</u>
Cost of goods sold to third parties Cost of goods sold to non-filing entities Cost of goods sold to filing entities	-	194,620 - 35,228	:	-	-	-	:	] :	-	
Selling, general and administrative expenses Research and development expenses Depreciation and amortization		86,572 6,997	- - -	-	-	-	=	=	-	-
Interest expense	0	323,417	-		-	-	-	-	-	<u> </u>
Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities	(737,364)	91,128	-	-		-	-	-	-	
Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes Minority interest in income of subsidiary Equity in net income of non-filing entities	791,299 -	(100,506)	- -	•	-	- - -	-	-	-	- -

#### Note #2

Net Income

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of R. Grace & Co. - Conn.

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2								· ·		
Month Ended March 31, 2002										
	CB Biomedical, Inc.	Amicon, Inc.	Grace Environmental	Grace Chemical Company of Cuba	Southern oil.  Resin &  Fibergless Inc.	Guanica- Caribe Land Development Corporation	Dawey & Almy, LLC	A-1 Bit & Tool Co., Inc.	Grace Tarpori investors Inc.	
Net sales to third parties Net sales to non-filing entities	s -	\$ -	\$ - -	\$ -	\$ - -	\$ - -	\$ -	s -	\$ -	<b>\$</b> -
Net sales to filing entities Interest and royalties from non-filing entities, net Interest and royalties from filing entities, net	:	-	- -			- - -	- - -	- - -	- ·	- •
Other income	-	-	<u> </u>	-		-			-	
Cost of goods sold to third parties Cost of goods sold to non-filing entities Cost of goods sold to filing entities	-	-	:	-	-	-		:	-	
Selling, general and administrative expenses Research and development expenses	]	-	- -		-	-	- -	-	<del>-</del>	
Depreciation and amortization Interest expense	<u> </u>		<u> </u>	-	_					
Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities	· .						-	-		
Chapter 11 reorganization expenses, net (Provision for) benefit from Income taxes Minority Interest in income of subsidiary	:	=	(46,133) 	-	- :	-	- -	=	, <u>-</u>	,
Equity in net income of non-filing entities					-	-	<u> </u>	<u> </u>	<u> </u>	

- \$ (46,133) \$

#### Note #2

Net income

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of ... Grace & Co. - Conn.

Chart 3

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended March 31, 2002

	Monoith Enterprises, Incorporated	Grace Culinary Systems, Inc.	Grace Hotel Services Corporation	Monroe Street	Grace H-G Inc.	Hanover Square Corporation	Ecarg Inc.	W.R.: Grace Land Corporation	G C Management	Water Street
Net sales to third parties Net sales to non-filing entities Net sales to filing entities Interest and royalties from non-filing entities, net Interest and royalties from filing entities, net	\$ - - -	\$ - - - -	\$ - - - -	\$ - - -	\$ - - - -	\$ - - - -	\$ - - - -	\$ - - - -	\$ - - -	\$ - - - -
Other income  Cost of goods sold to third parties			-	-	-	-	-		-	-
Cost of goods sold to non-filing entities Cost of goods sold to filing entities Selling, general and administrative expenses	- - -	-	, <u>-</u> -	- -	] [	:	-	-	-	- -
Research and development expenses  Depreciation and amortization  Interest expense	-	-		-	-		<u> </u>	-		-
	-		-	_	-	-	-	-	-	
Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities	-		•		-	_			_	_
Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes Minority interest in income of subsidiary Equity in net income of non-filing entities			•	, .		- - -	-		-	•
Net income	\$ -	\$ -	\$ -	s -	\$ -	s -	\$ -	\$ -	s -	\$ -

## Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of

R. Grace & Co. - Conn.

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended March 31, 2002							74			
	Del Taco Restaurants, inc	W.R. Grace Capital Corporation	Gloucester: New Communities Company, Inc.	Creative Food N.Fun Company	Grace PAR	Grace A-B Inc.	Homca International, Inc.	GPC Thomasville Corp:	Grace Ventures Corp	Grace Energy
Net sales to third parties Net sales to non-filing entities Net sales to filing entities	\$ - -	\$ - -	\$ - -	\$ - - -	s -	\$ - -	\$ - -	\$ - -	\$ - - -	\$ -
Interest and royalties from non-filing entities, net Interest and royalties from filing entities, net Other income	' - -	-	- - -	-	· -	- -	-	-	-	-
Cost of goods sold to third parties Cost of goods sold to non-filing entities Cost of goods sold to filing entities	- - -	-	•	- - -	-	-	- - -	-	-	-
Selling, general and administrative expenses Research and development expenses Depreciation and amortization Interest expense	-	- -	•	- - -	•	- - -	- - -	:	- - -	- •
	-	_	-		-	-		-	-	
Income before Chapter 11 reorganization expenses, income taxes, minority Interest and equity in net income of non-filing entities	-		-	-	-		-	-	-	· ·
Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes Minority interest in income of subsidiary Equity in net income of non-filing entities	-		-	-	· · · · · · · · · · · · · · · · · · ·		-		•	•

Net income

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of ... R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Statement of Operations Month Ended March 31, 2002 Grace Offshore Grace H-G II Grace Drilling Management Grace A-B # Libya -Net sales to third parties Net sales to non-filing entities Net sales to filing entities Interest and royalties from non-filing entities, net Interest and royalties from filing entities, net Other income Cost of goods sold to third parties Cost of goods sold to non-filing entities Cost of goods sold to filing entities Selling, general and administrative expenses

s

\$

\$

Minority interest in income of subsidiary Equity in net income of non-filing entities Net income

Research and development expenses Depreciation and amortization

Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes

## Note #2

Interest expense

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of MR Grace & Co. - Conn.

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W.R. Grace & Co Chapter 11 Filing Entities						
Combining Statement of Operations						
MOR - 2						•
Month Ended March 31, 2002	4	nomentum of the state of	and the death for the	Leave a community of the second	In the state of th	
	Adal Basin	Hayden-Guich		Eliminations		
	Rench	West Coal	H-G Coal	between Filing	Conversion to	COMBINED
	Company	Сопралу	Company	Entities	Equity Method	FILING ENTITIES
				-		
Net sales to third parties	s -	\$ -	s -	\$ -	\$ -	\$ 70,714,870
Net sales to non-filing entities	i -	-		-	-	11,034,871
Net sales to filing entities	-	-	-	(208,879)	-	- 1
Interest and royalties from non-filing entities, net	-	-		-	-	3,401,112
Interest and royalties from filing entities, net		-	-	(0)	j -	- 1
Other income	<u> </u>	·		<u> </u>	<u> </u>	3,114,165
		_		(208,879)		88,285,017
Cost of goods sold to third parties		-			i -	42,638,414
Cost of goods sold to non-filing entities	-	-	-		-	7,905,380
Cost of goods sold to filing entities		_		(195,425)	- ]	
Selling, general and administrative expenses	-	-	-	-	-	25,147,953
Research and development expenses		-	-	-	-	4,192,637
Depreciation and amortization	-	-	•	-		6,241,540
Interest expense				<u> </u>		1,650,715
	-	-	_	(195,425)	-	87,776,639
Income before Chapter 11 reorganization						
expenses, income taxes, minority interest			1	Ì		
and equity in net income of non-filing entities	· -	-	-	(13,454)	-	488,378
Chapter 11 reorganization expenses, net	-	-	1 -	-	-	(1,822,348)
(Provision for) benefit from income taxes	•	-		•	•	(1,067,043)
Minority interest in income of subsidiary	•	-	- 1	-	-	1 - 1
Equity in net income of non-filing entities		-			6,151,869	6,151,869
Net Income	\$ -	\$ -	\$	\$ (13,454)	\$6,151,669	\$ 3,750,856

### Note #2

Certain de minimls expenditures, including state registration fees, business license fees and certain taxes, of affillated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

MOR - 3 March 31, 2002 W.R. Grace & Co Remedium Group e Washington Conn WR Grace & Co inc. CCHP, Inc. CC Partners inc. ASSETS Current Assets 10,295,176 \$ (76,304)Cash and cash equivalents Notes and accounts receivable, net 124,161,337 94,055 (388,716,826) 12,983,854 (27,789,573)Receivables from/(payables to) filing and non-filing entities, net 265,027,537 2,226,414 (9,435,454)85,662,665 Inventories Deferred income taxes 21,546,947 4,097,301 8,705,459 Asbestos-related insurance expected to be realized within one year Other current assets 47,935,073 **Total Current Assets** (388,716,826) 6,341,465 12,983,854 (27,789,573) (9,435,454) 563,334,194 Properties and equipment, net 377,358,746 506,155 Goodwill, net 14,048,934 Cash value of company owned life insurance, net of policy loans 87,026,743 725,273,908 44,101,884 Deferred income taxes Asbestos-related insurance expected to be realized after one year 283,728,827 Loans receivable from/(payable to) filing and non-filing entities, net 768,074,214 120,236,328 4,418,900 190.611.905 (1,021,292,605) Investment in filing and non-filing entities 796,841,141 241,512,111 319,472,659 Other assets \$ 171,185,832 \$ 17,402,753 \$ 162,822,332 \$ (9,435,454) Total Assets \$ 2,145,792,546 \$ 620,869,499 LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise **Current Liabilities** Debt payable within one year 1,543,000 Accounts payable 29,845,885 9,404 Income taxes payable (0) Asbestos-related liability expected to be disbursed within one year 0 Other current liabilities 44,197,659 (75,067)(0)12,272 Total Current Liabilities 75,586,545 (65,663) **(0)** 12,272 Oebt payable after one year (438.134) Deferred income taxes 217,396,543 Asbestos-related liability expected to be disbursed after one year (0) Other liabilities 225,139,372 (0) 0 **Total Liabilities Not Subject to Compromise** 517,684,325 (65,663) 12,272 0 (0)Liabilities Subject to Compromise Debt, pre-petition plus accrued interest 527,709,475 Accounts payable 31,412,455 658,334 20,566,140 7,095,939 Income taxes payable 168,366,871 1,244,251 18,478 (299,763)Asbestos-related liability 994,844,396 Other liabilities 371,874,516 188,091 137,711,958 32,270,267 Total Liabilities Subject to Compromise 2,094,207,713 20,754,231 (299,763) 139.614.543 18,478 39,366,206 **Total Liabilities** 2,611,892,038 20,754,231 139,548,880 18,478 39,366,206 (287,491)Shareholders' Equity (Deficit) Preferred Stock Common Stock 83,968,960 769,734 12,223 1,000 1,000 142,809,878 429,498,417 9,724,449 34,052,467 56,011,577 Paid in capital (Accumulated deficit)/Retained earnings (498,320,386) 306.857,056 21.900.281 (9,148,963) (16,669,191) 67,444,550 Treasury stock, at cost (137,010,038) Consolidation of Investments (135,997,842) **Cumulative Translation Adjustments** (58,560,102) Deferred compensation trust 100 Total Shareholders' Equity (Deficit) (466,099,492) 600,115,268 31,636,953 17,384,276 123,456,127 (9,147,963) Total Liabilities and Shareholders' Equity (Deficit) -2,145,792,546 \$ 620,869,499 \$ 171,185,832 \$ 17,402,753 \$ 162,822,332 \$

## Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Balance Sheet MOR - 3 March 31, 2002

Watch 31, 2002		in well-tracked	<b>的现在分</b> 样的并不是			
			<b>经</b> 国金属 30			FAIR PR
	Libgation Management, Inc.	Grace Europe, Inc.	L B Realty, Inc.	Grece International Holdings, Inc.	Darex Puerto Rico	Alewife Land Corporation
(新国の大学は)(発展)(株式社)(内容は、大学には、大学には、大学には、大学には、大学には、大学には、大学には、大学に	management me.	Coleco Caropo, mag	A STATE OF THE STA	110,000,000,000,000	, 100 m man 1 pm 4	
ASSETS			]			
Current Assets						
Cash and cash equivalents	\$ -	<b> \$</b> -	-	\$ -	\$ 3,749,867	\$ -
Notes and accounts receivable, net		71,973	-	-	2,291,098	
Receivables from/(payables to) filing and non-filing entities, net	(388,499,848)	5,660,586	140,472,269	(73,251,785)	(1,944,934)	(5,112,580
Inventories	`	(0)	-	•	122,589	
Deferred income taxes	_	62,716	-	-	17,655	
Asbestos-related insurance expected to be realized within one year	_	l -		-	-	1 -
Other current assets		-	-	_	2,219	<u> </u>
Total Current Assets	(388,499,848)	5,795,275	140,472,269	(73,251,785)	4,238,495	(5,112,580
1,000	` ' '	. ,		'	,	1
Properties and equipment, net			-	-	842,198	
Goodwill, net		-		-	-	
Cash value of company owned life insurance, net of policy loans		l ·	-	· · · -	-	
Deferred income taxes		38,161	l -		-	
Asbestos-related insurance expected to be realized after one year			-	-	-	
Loans receivable from/(payable to) filing and non-filing entities, net	435,103,524	(3,420,400)	-	(58,706,163)		
Investment in filing and non-filing entities	_			58,669,464	-	
Other assets	_	54,000			173,492	1,093,682
Total Assets Appendix of the property of the party of the	\$ 46,603,676	\$ 2,467,036	\$ 140,472,269	\$ (73,288,484)	\$ 5,254,184	\$ # (4,018,898
			1	1		
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise				· .		
Current Liabilities				1	ľ	
Debt payable within one year	s -	ls -	ls -	ls -	s -	ls -
Accounts payable	l* _	(41)	l · .		166,678	
Income taxes payable	١.	``_'			-	
Asbestos-related liability expected to be disbursed within one year	_	_		1 -	-	
Other current liabilities	_	348,721	(5,613)		100,355	
Total Current Liabilities		348,681	(5,613)		267,033	
		ļ	1 ' '		1 :	
Debt payable after one year	<u>'-</u>	-		j	-	
Deferred income taxes	_	0	-		141,872	
Asbestos-related liability expected to be disbursed after one year	-	-		-	-	-
Other liabilities	-		-	<u> </u>		
Total Liabilities Not Subject to Compromise		348,681	(5,613)	-	408,905	
• • • • •			l	I		1
Liabilities Subject to Compromise			1			
Debt, pre-petition plus accrued interest	l -	-	-	-	-	
Accounts payable	-	19,389		-	133,907	
Income taxes payable	13,665,302	(594,274)	(47,122)	(4,232,663)	474,451	(85
Asbestos-related liability	-	-	-	-	-	
Other liabilities		179,189	l <u> </u>	<u> </u>	-	<u> </u>
Total Liabilities Subject to Compromise	13,665,302	(395,696)	(47,122)			(85
Total Liabilities	13,665,302	(47,015)	(52,735)	(4,232,663)	1,017,263	(85
Shareholders' Equity (Deficit)			1			1
Preferred Stock	112	-	] -	-		.
Common Stock	1,000	1,000	-	1,000	1,000	200
Paîd in capital	(29,267,410)		25,358,993	40,197,489		274,606
(Accumulated deficit)/Retained earnings	62,204,672	(419,202)	115,166,011	(31,589,801)	4,235,921	(4,293,619
Treasury stock, at cost	[ -	] -	-	-		
Consolidation of Investments	[ -	-	-	-	-	
Cumulative Translation Adjustments	l -	2,932,252	-	(77,664,509)	-	
De/erred compensation trust			-			
Total Shareholders' Equity (Deficit)	32,938,374	2,514,051	140,525,004	(69,055,821)		(4,018,81
Total Liabilities and Shareholders' Equity (Deficit)	\$ 46,603,676	\$ 2.467.036		\$ (73,288,484)		\$ (4,018,898

## Note #3

Certain contingent liablities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

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N.R. Grace & Co.	- Chapter 11	Filing Entit	es
Combining Balanc	e Sheet		
MOR - 3			

March 31, 2002	DOUGHER BOND	AND MARK OF MERCHANISM AND PROPERTY OF	4-1	the state of the state of the state of		्रिक्ष्म् स्टब्स् स्टब्स् स्टब्स् स्टब्स् स्टब्स् इतिहास
			對學是是多			
		Five Alewife Boston	图 相 多点 是	MRA Holdings	- MRA Intermedico	MRA Staffing
<b>的复数形式的现在分词形式的现在分词形式的现在分词形式的现在分词形式的现在分词形式的形式的形式的形式的形式的形式的形式的形式的形式的形式的形式的形式的形式的形</b>	Alewife Boston Ltd	A LM	GN Holdings, Inc.	Corp.	inc and	Systems Inc.
		1			:.	
ASSETS		ļ				
Current Assets	s -		le _		ls .	
Cash and cash equivalents	• • •	-	]	] "	[* ]	*
Notes and accounts receivable, net Receivables from/(payables to) filing and non-filing entities, net	(2,143,455)		(57,817,172)	(50)	(160)	(1,369
Inventories	(2,140,400)		(0.,0.,,,	1	,,,,,	,,,
Deferred income taxes	۔ ا		-		-	] -
Asbestos-related insurance expected to be realized within one year			1 -	_	-	_
Other current assets	] .	-		-	-	-
Total Current Assets	(2,143,455)	-	(57,817,172)	(50)	(160)	(1,369
	''' '			ŀ	ļ	
Properties and equipment, net		' -	-	-	1 -	-
Goodwill, net	-	-	i -	-	i -	ļ -
Cash value of company owned life insurance, net of policy loans		1	[ -·	T · -	·· -	-
Deferred income taxes	-	-	-	-	-	Ι .
Asbestos-related insurance expected to be realized after one year	. •	-	-	1 -	l -	Ι.
Loans receivable from/(payable to) filing and non-filing entities, net				E4 E00 000	E4 E00 000	50 014 577
Investment in filing and non-filing entities	-	-	34,053,467	54,500,000	54,500,000	56,011,577
Other assets Total Assets		Till and and advantage of the community	t (22.762.706)	. C 64 4003050.	C 54 499 840	/\$ == 56 D1D/208
[4] OLB   ASSOLS (在1995年) 2000年 - 1995年 - 199	(2,143,435)	to mit Tentralite interentiering.	1:0 (23,763,766)	1 3 - 54,455,556	<del>                                    </del>	1.4
LADIL FIEC AND CHAREHOLDERS' FOURTY (DESIGN)				1	ŀ	
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise	ľ					<u> </u>
Current Liabilities						i
Debt payable within one year	s -	s -	ls .	ls -	s -	İs -
Accounts payable		_				-
Income taxes payable				-	-	-
Asbestos-related liability expected to be disbursed within one year	· _		-	-	-	-
Other current liabilities	-	l· <u>-</u>				-
Total Current Liabilities	-	7 -	-	•	-	-
		İ				ŀ
Debt payable after one year		•	-	-	-	-
Deferred income taxes	· -	-			-	-
Asbestos-related liability expected to be disbursed after one year	•		. <del>-</del>	_	-	- ۲
Other liabilities		-		<del>                                     </del>	<del>-</del>	<del></del>
Total Liabilities Not Subject to Compromise	<del></del>	-	<del>-</del>	<del></del>	<del></del>	_
Liabilities Subject to Compromise	1	].	· ·		I	j
Liabilities Subject to Compromise  Debt, pre-petition plus accrued interest	_	_	l , <u>.</u>	l .		l -
Accounts payable	] -		] -	-		_
Income taxes payable	(85)		-	(50)	(160)	(280)
Aspestos-related liability		_	-	'-		`-
Other liabilities		·	<u> </u>			-
Total Liabilities Subject to Compromise	(85)	-		(50)	(160)	
Total Liabilities	, (85)	-	-	(50)	(160)	(280)
				<u> </u>		
Shareholders' Equity (Deficit)						
Preferred Stock	-	-		1 :		-
Common Stock	-	ļ <b>-</b>	931,540	F4 400 000	130	130
Paid in capital			9,408,460	54,499,999	54,499,870	54,499,870 1,510,488
(Accumulated deficit)/Retained earnings	(2,143,370)	-	(34,103,706)	·	] -	1,570,488
Treasury stock, at cost	· -	-		_	-	-
Consolidation of Investments	]	•	· •	_	·	
Cumulative Translation Adjustments	_	<b>-</b>	_	_	_	
Deferred compensation trust	10 442 270	<del> </del>	(23,763,706)	54,500,000	54,500,000	56,010,488
Total Shareholders' Equity (Deficit)	(2,143,370)		\$ (23,763,706)		\$ 54,499,840	
Total Liabilities and Shareholders' Equity (Deficit)	\$ (2,143,455)	\$**±***	<b>→ (∠3,/03,/Ub)</b>	U 04,433,33U	, <del> , 433,04</del> 0_	و10/2/10 الأفواد الف

# Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co Chapter 11 Filing Entities						
Combining Balance Sheet MOR - 3						
March 31, 2002	:					RE-ADDITION LANGUAGES INVESTIGATION
	Kootenal					
	Development			Grace	Grace Chemical	Southern Cit. Ream
	Company	CB Biomedical, Inc.	Amicon, Inc.	Environmental, Inc.	Company of Cuba	& Fiberglass, Inc.
			-			<b> </b> -
ASSETS Current Assets						1
Cash and cash equivalents	\$ 36,936	\$ -	\$ -	\$ -	.\$ -	\$ -
Notes and accounts receivable, net		· _			-	-
Receivables from/(payables to) filing and non-filing entities, net	-	(26,718,392)	57,347,191	(7,288,696)	•	
Inventories		-		_	[	1 :
Deferred income taxes		]	[	_		
Asbestos-related insurance expected to be realized within one yea	1 :	_	<u>-</u>	_		
Other current assets Total Current Assets	36,936	(26,718,392)	57,347,191	(7,288,696)	•	
. Iour durient Assets			ŀ			
Properties and equipment, net	-	· -	-		•	-
Goodwill, net	-	-	-	•	]	
Cash value of company owned life insurance, net of policy loans		-	]	]	:	[ ]
Deferred income taxes Asbestos-related insurance expected to be realized after one year	1	]				
Loans receivable from/(payable to) filing and non-filing entities, net	]	-	-	-		-
Investment in filing and non-filing entities		· -		-	-	-
Other assets	1,630,940			-	-	-
Total Assets 经完整的基本的基本的基本的	\$ 1,667,876	<b>\$</b> (26,718,392)	\$= 57,347,191	\$ (7,288,696)		
	ĺ				1	
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)	1			·	]	i
Liabilities Not Subject to Compromise Current Liabilities					1	
Debt payable within one year	<b> \$</b> -	<b>\$</b> -	<b> </b> \$	- \$	<b>  \$</b> -	\$ -
Accounts payable	-	-		-	· •	
Income taxes payable	-	1 -	-	_		<u>'</u>
Asbestos-related liability expected to be disbursed within one year	551,649	5,000	l :	-	]	]
Other current liabilities Total Current Liabilities	551,649	5,000	-	-	-	-
Total Current Liabilities	1					
Debt payable after one year			-	-	-	-
Deferred income taxes	-	•	-	[	·	[
Asbestos-related liability expected to be disbursed after one year	]	_	l' :	<u> </u>	``	<u> </u>
Other liabilities Total Liabilities Not Subject to Compromise	551,649	5,000	-		-	-
Total Clabilities Not Subject to Compromise				<u> </u>		•
Liabilities Subject to Compromise	ŀ			l	I	i
Debt, pre-petition plus accrued interest	-	-	-		<u> </u>	] -
Accounts payable		(104,565)	10,346,794	41,033	] -	:
Income taxes payable	! :	(104,505)	,0,0-0,, 54	7.,000	-	-
Asbestos-related liability Other liabilities	1 -	_	-		<u> </u>	
Total Liabilities Subject to Compromise		(104,565)		41,033	:	
Total Liabilities	551,649	(99,565)	10,346,794	41,033	<del> </del>	<del> </del>
Shareholders' Equity (Deficit)	_		l .	-		
Preferred Stock Common Stock	:	]	] -	5,150	- 1	-
Paid in capital	1,104,954	859,233	3,671,658	5,144,850	-	-
(Accumulated deficit)/Retained earnings	11,273	(27,478,060)	43,427,950	(12,479,729)	-	-
Treasury stock, at cost			-	-	· -	_
Consolidation of Investments		-	(99,212)	]	I :	1 -
Cumulative Translation Adjustments		]	(99,212)	:	1 :	]
Deferred compensation trust Total Shareholders' Equity (Deficit)	1,116,227	(26,618,827)	47,000,396	(7,329,729)	<del></del>	<del>                                     </del>
Total Liabilities and Shareholders' Equity (Deficit)	\$ 1,667,876		\$ 57,347,191	\$ (7,288,696)	* TELEFRE	图 化光光 电磁管等
TOTAL CHADINES SHOWS HAVE HOUSE STREET	1.4,001,010.					

Note #3
Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

Case 01-01139-AMC Doc 2011 Filed 05/03/02 Page 45 of 50 W.R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet MOR - 3 March 31, 2002 Guanica-Caribe Land Development A-1 Bit & Tool Co. **GCUmited** Enterprises Investore Inc. Pariners I, Inc. ASSETS Current Assets Cash and cash equivalents \$ 1.000 S Notes and accounts receivable, net Receivables from/(payables to) filing and non-filing entities, net 5,824,344 (102,989)(1,119,043)10,284,334 540 (2,417,464)Inventories Deferred income taxes Asbestos-related insurance expected to be realized within one year Other current assets **Total Current Assets** 5,824,344 (101,989) (1,119,043)10,284,334 540 (2,417,464) Properties and equipment, net Goodwill, net Cash value of company owned life insurance, net of policy loans Deferred income taxes Asbestos-related insurance expected to be realized after one year Loans receivable from/(payable to) filing and non-filing entities, net Investment in filing and non-filing entities 94.022 Other assets Total Assets \$ 5,824,344 \$ (7,966) \$ (1,119,043) \$ 10,284,334 \$ 540 \$ (2,417,464) LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise **Current Liabilities** Debt payable within one year \$ Accounts payable Income taxes payable Asbestos-related liability expected to be disbursed within one year Other current liabilities **Total Current Liabilities** 3 Debt payable after one year Deferred income taxes Asbestos-related liability expected to be disbursed after one year Other liabilities Total Liabilities Not Subject to Compromise 3 Liabilities Subject to Compromise Debt, pre-petition plus accrued interest Accounts payable Income taxes payable (50)(50)(350)(350)Asbestos-related liability (200)Other liabilities Total Liabilities Subject to Compromise (50) (50)(350)(350)(200) **Total Liabilities** (50)(50) (347) (350) (200)Shareholders' Equity (Deficit) Preferred Stock Common Stock 1.000 2,000 29,000 1,000 1,000 26,000 Paid in capital 5,823,446 3,136,087 9,988,414 (Accumulated deficit)/Retained earnings (52)(9,966)(1,147,993)7,147,595 (110)(12,431,678) Treasury stock, at cost Consolidation of Investments Cumulative Translation Adjustments

## Note #3

Deferred compensation trust

Total Shareholders' Equity (Deficit)

Total Liabilities and Shareholders' Equity (Deficit)

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

5,824,394

5,824,344 \$

(7,966)

(7,966) \$

(1,118,993)

(1,119,043) \$

10,284,682

10,284,334 \$ 540 \$

890

(2.417, 264)

(2,417,464)

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
March 31, 2002

Grace Hotel
Grace Cuspany

Grace Cuspany

Harrow Square

ASSETS

		Grace Hotel				
	Grace Culnary	Services			Hanover Square	
	Systems, Inc. 10	Corporation	Monroe Street; Inc	Grace H-G Inc.	Corporation	Ecarg Inc.
		' k				
ASSETS	ļ	Į		1	1	
Current Assets	Ĭ _	<b>}</b> _	1.		1	1.
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	<b>\$</b> .
Notes and accounts receivable, net		•		:  · <u></u> .	1	1
Receivables from/(payables to) filing and non-filing entities, net	(26,312,455)	(5,132,534)	(3,350,574	(2,509,789	) 900	(1,230,598
Inventories     Deferred income taxes	·	-	· -	1 -	-	1 -
Asbestos-related insurance expected to be realized within one year	-	-	-	·		1 -
Other current assets:	1 -		-	-	·   -	·
Total Current Assets	(26,312,455)	(5,132,534)	(3,350,574	(2,509,789	900	(1,230,598
TOWN GUILCHE MODELS	(20,512,455)	(0,102,004)	(3,350,574)	(2,509,769	າ  ™	(1,230,586
Properties and equipment, net	_	_	1 _	1 .	_	1,184,871
Goodwill, net	]	_	1 _	1 [	1 3	1,104,071
Cash value of company owned life insurance, net of policy loans	_	_	]	1 ]	1 ]	
Deferred income taxes	_		l <u>-</u>	i _		1 .
Asbestos-related Insurance expected to be realized after one year		· -	l -	l .		· -
Loans receivable from/(payable to) filing and non-filing entities, net	_	-	· -		l . <u>.</u>	1 .
Investment in filing and non-filing entities	_	_	1 -		l -	١ .
Other assets	-	-			1 -	
Total Assets	<b>\$</b> (26,312,455)	\$ 10 (5,132,534)	\$ (3,350,574)	\$ (2,509,789)	\$世中本: 900	\$ 45,727
					1	
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise		•	ļ ,			
Current Liabilities			ļ	1		i
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	] -	-
Asbestos-related liability expected to be disbursed within one year Other current liabilities	·	-	-	-	-	-
Total Current Liabilities	<del> </del>	-	-	<del></del>	· · ·	
Tomi official respilles		•	_	] -	'	-
Debt payable after one year	_	_			_	_
Deferred income taxes	-		]	_	]	1 - 1
Asbestos-related liability expected to be disbursed after one year	-	i -	· .	<u>.</u>	_	
Other liabilities	-	-	-			
Total Liabilities Not Subject to Compromise	-	-		-	-	
				<u> </u>		1
Liabilities Subject to Compromise			ļ · '			
Debt, pre-petition plus accrued interest	·-	'-	'	•	] -	
Accounts payable	•	-	-	•	1 -	-
Income taxes payable	-	(419)	(50)	(150)	(50)	(15)
Asbestos-related liability	-	-	· -	-		] -
Other liabilities Total Liabilities Subject to Compression	-			-		
Total Liabilities Subject to Compromise Total Liabilities	<u> </u>	(419)	(50)	(150)		(15)
TOWN EIGUNINES	<del>-</del>	(419)	(50)	_ (150)	(50)	(15)
Shareholders' Equity (Deficit)		,		1		
Preferred Stock	ļ _	l <u>-</u> `	_		ĺ <sub>-</sub>	_
Common Stock		]	1,000	1,000	1,000	50
Pald In capital			,,,,,	.,556	',555	50
(Accumulated deficit)/Retained earnings	(26,312,455)	(5,132,115)	(3,351,524)	(2,510,639)	(50)	
Treasury stock, at cost	(==,=,=,=,=,=,=,=,=,=,=,=,=,=,=,=,=,=,=	,=,,			"-	(1.5,0.2)
Consolidation of Investments	-	.	-		-	-
Cumulative Translation Adjustments		_	_	,	1 -	-
Deferred compensation trust		L• l	-		<u> </u> -	
Total Shareholders' Equity (Deficit)	(26,312,455)	(5,132,115)	(3,350,524)	(2,509,639)	950	(45,712)
Total Liabilities and Shareholders' Equity (Deficit)	\$ (26,312,455)	\$ (5,132,534)	\$ (3,350,574)	\$ (2,509,789)	\$ 900	

## Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

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W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3 March 31, 2002

Warch 31, 2002		Consession and the second	I to see the second second second	51 r 2	and the second of the second o	And and the second of the second of the second
	W.R. Grace Land	G C Management	Water Street	Del Teco	W.R. Grace Capita	Gloucester New.
	Corporation = 2	inc.	Corporation	Restaurants, Inc.	Corporation	
					A	
ASSETS				1		i ·
Current Assets		ŀ.	-	1 '		
Cash and cash equivalents	s -	s · -	s -	ls -	s -	s 500
Notes and accounts receivable, net	]*	]	_	]*	]*	000
Receivables from/(payables to) filing and non-filing entities, net	36,708,687	25,045	(73,001	(12,559,443)	174,205	(19,464,242
Inventories	00,700,007	20,010	(, 0,00,	(12,000,110)	1	(10,101,212
Deferred income taxes	]	1 _		1	1 _	
Asbestos-related insurance expected to be realized within one ve	يا آ.		_		I	· _
Other current assets	1	_	_	1 _	I _	]
Total Current Assets	36,708,687	25,045	(73,001	(12,559,443)	174,205	(19,463,742
TOTAL OUTFERN ASSOCIA	00,700,007	20,040	(,,,,,,,	, (12,000,770)	114,200	(15,705,172
Properties and equipment, net	1 .	_	_	_	438,445	_
Goodwill, net		ľ <u> </u>	<u> </u>	<u> </u>	130,773	i -
Cash value of company owned life Insurance, net of policy loans	1 _	l _	_	<u> </u>	]	1 .
Deferred income taxes	1 -	l <u> </u>	I _	I	1 -	-
Asbestos-related insurance expected to be realized after one year	1	1	I _	I	I	· · · · · ·
Loans receivable from/(payable to) filing and non-filing entities, net		_	1 -	I -	! -	
Investment in filing and non-filing entities	6,284,806	1	I ·	]	j _	] -
Other assets	0,204,000	1	-	1 :	}	4,066
Total Assets	C 42 003 403	「食物がある」 タス・ログス・	- #\$#\\###\ 73\004\	1 C 1/1/2 EED 1/1/31	**************************************	
E OLD ASSESSE MENTAL SAMPLE SERVICE SE	42,333,433	19:11:11:12:043	[[\page:cr(ra,004]	[[[4]:[12,555,445]	F-5313-9012-j0003	(45,455,67.6)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)	i .				]	
Liabilities Not Subject to Compromise	ľ	· ·				ľ
Current Liabilities			· ·	]		i
	١.	_	i.	1.	1_	ا ۽
Debt payable within one year- Accounts payable	-	-	• -	] • -	٠ .	4 000
	Ī .	•	· •	-	·	4,066
Income taxes payable Asbestos-related liability expected to be disbursed within one year	.] ້		٠	1 .	I	· -
Other current liabilities	·	· -	ļ -	1	199	·
Total Current Liabilities	<u> </u>	-	<u> </u>	<del>                                     </del>	199	4,066
Total Cultera Liabilities	_	-		1	'33	4,000
Debt payable after one year		_	[ _		438,134	ł <u>.</u>
Deferred Income taxes	1 .		_	[ ]	1 400,104	
Asbestos-related liability expected to be disbursed after one year	]	_	_	1 .	1	1
Other liabilities	1		_	]	]	]
Total Liabilities Not Subject to Compromise		_	_	<del></del>	438,333	4,066
L. Lieumine itel conjust to compromise	<u> </u>	<u> </u>	<u> </u>	<del>-</del>		4,000
Liabilities Subject to Compromise	i					
Debt, pre-petition plus accrued Interest		_	_	l <u>.</u>		] _
Accounts payable	1 -	_	_	]	l -	] _
Income taxes payable	(449)	_	(50)	(190)	]	]
Asbestos-related liability	(-, -, -,	Į	`-'		]	] _
Other liabilities	1 -	]		] [		] -
Total Liabilities Subject to Compromise	(449)	<u></u>	(50)	(190)	<del></del>	-
Total Liabilities	(449)	-	(50)	(190)	438,333	4,066
	· · · · · · · · · · · · · · · · · · ·		(30)	1.30/	.55,536	.,230
Shareholders' Equity (Deficit)		.				
Preferred Stock		- 1	_			
Common Stock	5,000	_	1,000	85,539	1,000	5,000
Paid in capital	~19,577,160	_	-,,,,,,,	6,541,055	4,000	6,000,000
(Accumulated deficit)/Retained earnings	23,411,782	25,045	(73,951)	(19,185,847)		(25,468,742)
Treasury stock, at cost			(, 0,001)	(.5,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	(==, 100,1.42)
Consolidation of Investments	] _ [	[	_	] [		_
Cumulative Translation Adjustments	[ ]	[ ]	]. [	]		_
Deferred compensation trust	·	_ [		]		_
Total Shareholders' Equity (Deficit)	42,993,942	25,045	(72,951)	(12,559,253)	174,317	< (19,463,742)
Total Liabilities and Shareholders' Equity (Deficit)	\$ 42,993,493			\$ (12,559,443)		\$::(19,459,676)
Low Provides and Onesenviders Equity (Delicit)	_444,333,433		e <b>φ</b> .132 .2(7 <b>-3</b> ,001]	<b>4: (12,000,443)</b>	U	(0 / 0, 707, 0 / b)

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as It is not practical to determine which Debtor bears the ultimate obligation.

(86,661)

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Balance Sheet MOR - 3 March 31, 2002 tive Food N Grace PAR Нопісо GPC-Thomasvill Fun Company Corporation International inc Corp. Corp. ASSETS Current Assets Cash and cash equivalents 5 Notes and accounts receivable, net Receivables from/(payables to) filing and non-filing entities, net 23,479,749 6,345,536 810,450 (59,581,487) (100)(86,661) Inventories Deferred income taxes Asbestos-related insurance expected to be realized within one year Other current assets **Total Current Assets** 23,479,749 6,345,536 810,450 (59,581,487) (100)(86,661) Properties and equipment, net Goodwill, net Cash value of company owned life insurance, net of policy loans Deferred income taxes Asbestos-related insurance expected to be realized after one year Loans receivable from/(payable to) filing and non-filing entities, net Investment in filing and non-filing entities Other assets Total Assets \$ 23,479,749 \$ 6,345,536 \$ 810,450 \$ (59,581,487) \$ (100) \$ (86,661) LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise **Current Liabilities** Debt payable within one year \$ \$ Accounts payable Income taxes payable Asbestos-related liability expected to be disbursed within one year Other current liabilities **Total Current Liabilities** Debt payable after one year Deferred income taxes Asbestos-related liability expected to be disbursed after one year Other liabilities Total Liabilities Not Subject to Compromise Liabilities Subject to Compromise Debt, pre-petition plus accrued interest Accounts payable Income taxes payable (399)(125)(150)(255)(100)(50)Asbestos-related liability Other liabilities Total Liabilities Subject to Compromise (399)(125)(150)(255)(100) (50) Total Liabilities (399)(125) (150) (255)(100) Shareholders' Equity (Deficit) Preferred Stock Common Stock 1,090,000 1,000 1,000 303,000 Paid in capital 18,090,032 33,631,999 37,765,000 1,900,000 (Accumulated deficit)/Retained earnings (11,241,851) (11,745,371) 809,600 (97,649,232) (1,986,611) Treasury stock, at cost Consolidation of Investments Cumulative Translation Adjustments Deferred compensation trust Total Shareholders' Equity (Deficit) 23,480,148 6,345,661 810,600 (59,581,232) (86,611)Total Liabilities and Shareholders' Equity (Deficit)

## Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

23,479,749 5

6,345,536 \$

810,450 \$ (59,581,487) \$

(5,104

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Balance Sheet MOR - 3 March 31, 2002 Grace Energy Grace Offshore Corporation Corporation Сопралу ASSETS Current Assets Cash and cash equivalents Notes and accounts receivable, net Receivables from/(payables to) filing and non-filing entities, net 352,712,759 4.384.362 (15,750,664) 5.297,049 875,519 (5,104)Inventories Deferred income taxes Asbestos-related insurance expected to be realized within one year Other current assets **Total Current Assets** 352,712,759 4,384,362 (15,750,664) 5,297,049 875,519 (5,104) Properties and equipment, net Goodwill, net Cash value of company owned life insurance, net of policy loans Deferred income taxes Asbestos-related insurance expected to be realized after one year Loans receivable from/(payable to) filing and non-filing entities, net (35,903,123) (14,135,725) Investment in filing and non-filing entities 187,272,210 Other assets \$ 504,081,846 \$ (9,751,363) \$ (15,750,664) \$ 5,297,049 \$ 5,5875,519 \$ 5,704) LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise **Current Liabilities** Debt payable within one year Accounts payable income taxes payable Asbestos-related liability expected to be disbursed within one year Other current liabilities (5,310)**Total Current Liabilities** (5,310)Debt payable after one year Deferred Income taxes Asbestos-related liability expected to be disbursed after one year Other liabilities **Total Liabilities Not Subject to Compromise** (5,310) Liabilities Subject to Compromise Debt, pre-petition plus accrued interest Accounts payable Income taxes payable (59)(50)(150)(150)(50)Asbestos-related liability Other liabilities Total Liabilities Subject to Compromise (59)(50) (150)(150) (50) Total Liabilities (5,360) (59)(150) (150) (50)Shareholders' Equity (Deficit) Preferred Stock Common Stock 1,000 1,000 (114,960) 100 1,000 1,000 Paid in capital 451,425,158 (2,089,027)34,215,000 (Accumulated deficit)/Retained earnings 52,655,749 (7,657,976) (49,850,704)5,297,099 874,669 (6.054)Treasury stock, at cost Consolidation of Investments Cumulative Translation Adjustments Deferred compensation trust Total Shareholders' Equity (Deficit) 504,081,905 (9,746,003) (15,750,664) 5,297,199 875,669 (5,054)Total Liabilities and Shareholders' Equity (Deficit) \$ 504,081,846 \$ (9,751,363) \$ (15,750,664) \$ 5,297,049 \$ 875,519 \$

## Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

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Combining Balance Sheet MOR - 3 March 31, 2002 Grace Drilling. Grace Petroleum Axial Basin Ranch Coalgrace II, Inc. Gracoal II, Inc. Gracoal, Inc. Company Company Libya Incomorated ASSETS Current Assets Cash and cash equivalents Notes and accounts receivable, net Receivables from/(payables to) filing and non-filing entities, net 108,290 130,478,268 145,501,866 (81,114,843) 47,407,856 Deferred income taxes Asbestos-related insurance expected to be realized within one year Other current assets **Total Current Assets** 108,290 130,478,268 145,501,866 (81,114,843) 47,407,856 Properties and equipment, net Goodwill, net Cash value of company owned life insurance, net of policy loans Deferred income taxes Asbestos-related insurance expected to be realized after one year Loans receivable from/(payable to) filing and non-filing entities, net Investment in filing and non-filing entities Other assets Total Assets 108,290 \$ 130,478,268 \$ 145,501,866 \$ (81,114,843) \$ 47,407,856 \$ LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) labilities Not Subject to Compromise. **Current Liabilities** Debt payable within one year S Accounts payable Income taxes payable Asbestos-related liability expected to be disbursed within one year Other current liabilities (875,000) (875,000) **Total Current Liabilities** (875,000) (875,000) Debt payable after one year Deferred income taxes 29,290,346 29,290,346 Asbestos-related liability expected to be disbursed after one year Other liabilities Total Liabilities Not Subject to Compromise 28,415,346 28,415,346 Liabilities Subject to Compromise Debt, pre-petition plus accrued interest Accounts payable Income taxes payable (150)874,850 874,950 (210)(50)Asbestos-related liability Other liabilities Total Liabilities Subject to Compromise (150)874,850 874,950 (210) (50)Total Liabilities (150) 29,290,196 29,290,296 (210) (50) Shareholders' Equity (Deficit) Preferred Stock Common Stock 1,000 1,000 100 124,473 1,000 Paid in capital 13,880,108 30,293,750 51,173,713 7,308,934 (Accumulated deficit)/Retained earnings 107,440 70,893,322 102,331,362 (132,412,819) 40,097,972 Treasury stock, at cost Consolidation of Investments Cumulative Translation Adjustments Deferred compensation trust Total Shareholders' Equity (Deficit) 108,440 101,188,072 116,211,570 (81,114,633) 47,407,906 Total Liabilities and Shareholders' Equity (Deficit) 108,290 \$ 130,478,268 \$ 145,501,866 \$ (81,114,843) \$ 47,407,856 \$

## Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities